

PRICE LIST

Prices effective from 1 July 2020

New structures and associated agreements	From
Business plans	Hourly rate
By laws	Hourly rate
Charitable trusts	880.00
Constitutions	Hourly rate
Deeds	Hourly rate
Dividend distribution policies	330.00
Joint venture agreements	1,100.00
Memorandum of understanding/heads of agreement	1,100.00
Partnership deeds – general	660.00
Partnership deeds – limited liability	1,100.00
Partnership deeds of trusts	660.00
Partnership management agreements	660.00
Partnership dissolution	330.00
Rules – for association	Hourly rate
Shareholder agreements	Hourly rate
Special disability trusts	660.00
Special trust deeds (non-discretionary, for minors, etc)	1,100.00
Unitholder agreements	Hourly rate
Unit trusts for managed investment scheme	1,650.00

General agreements, contracts and deeds	From
Agency agreements	550.00
Assignment of loan or intellectual property	550.00
Assignment of charge	660.00
Buy/sell agreements – business or securities	990.00
Commercial lease of property (Victoria only)	880.00
Confidentiality agreements	440.00
Consultancy agreements	990.00
Deeds of forgiveness	330.00
Deeds of gift	330.00
Deeds of rescission	330.00
Deeds of release	330.00
Deeds of subordination	440.00
Deeds of undertaking	440.00
Deeds of withdrawal	440.00
Employment contracts – single	550.00
Guarantee and indemnity	440.00
Licence agreements – business or intellectual property	550.00
Powers of attorney	440.00
Service agreements	330.00
Termination agreements	440.00
Subscription agreements	550.00
Warranties	440.00

General conditions

All fees listed in this price list are for a standard product.

If significant re-drafting is required, we will provide you with a written quote.

All fees shown throughout this price list are inclusive of GST and do not include stamp duty or disbursements.

Payment options

- Cheque with order form: Please make cheque payable to: Castle Legal Pty Ltd
- Credit card: Please complete Credit Card Authorisation form and return with order
- Credit terms of 30 days: Approved clients only



PRICE LIST

Prices effective from 1 July 2020

ASIC applications	From
Audit relief	275.00
Convertible notes	From
Advice and implementation	660.00
Issue of convertible notes	330.00
Conveyancing services	From
Transfer of title on change of trustee	
For one property	
Obtaining duty exemption	462.00
Lodgement of stamped transfer at Land Victoria ^{Note 1}	132.00
Both obtaining duty exemption and lodging at Land Victoria ^{Note 1}	550.00
Transfer of title when bare trust winds up ^{Note 1}	660.00
Additional titles – fee for each ^{Note 1, 3}	132.00
Lodgement of real property mortgages ^{Note 1, 3}	220.00
Financing, loans and securities	From
Commercial loan agreements	660.00
Division 7A loan agreements	110.00
Limited recourse loan agreement	880.00
Loans for unpaid present entitlement	660.00
Loan modification deeds (to comply with PCG 2016/5)	660.00
Sub-trust (loan for unpaid present entitlement) loan agreements	660.00
Vendor finance	880.00
Finance lease agreements	880.00
Hire purchase agreements	880.00
Deeds of subordination	440.00
General security agreements	880.00
Mortgages over real property (land) – form only	220.00
Mortgages over real property (land) – form and documentation	880.00
PPSR registration ^{Note 2}	110.00
Lodgement of docs with Land Victoria	66.00
Loan agreement, general security agreement and PPSR registration (usually \$1,650.00)	990.00
Not for profit services	From
Drafting of constitution	Hourly rate
Drafting of rules	Hourly rate
ABN applications	220.00
ACNC charity applications	330.00
Deductible gift recipient applications – if merely an adjunct to the ACNC application	110.00
Deductible gift recipient applications – for cultural organisations, environmental organisations, harm prevention charities and overseas aid funds	550.00

Note 1 Disbursement payable to Land Victoria is additional

Note 2 Disbursement payable to the PPSR is additional

Note 3 Disbursement payable to PEXA is additional

Payment options

- Cheque with order form: Please make cheque payable to: Castle Legal Pty Ltd
- Credit card: Please complete Credit Card Authorisation form and return with order
- Credit terms of 30 days: Approved clients only



PRICE LIST

Prices effective from 1 July 2020

Option Plans	From
Advice and implementation	660.00
Issue of options	Hourly rate

Superannuation Services

Changes to existing superannuation funds	From
Admission of a member – one member	77.00
- subsequent members (each)	22.00
Change of fund name	275.00
Change of trustee	308.00
Change of trustee and deed update	528.00
Conveyancing on change of trustee (see page 2) ^{Note 1,3}	
Deed updates ^{Note 2}	286.00
Lodgement of stamped transfer at Land Victoria (see page 2) ^{Note 1,3}	
Vesting (winding up) of a superannuation fund	275.00
Withdrawal of a member - one member	44.00
- subsequent members (each)	11.00

Borrowing arrangements	From
Establishment of bare trust (stand alone) Includes bare trust deed, minutes for SMSF, minutes for custodian statutory declaration (for stamp duty purposes) and stamping of bare trust deed ^{Note 4}	990.00
Limited recourse loan agreement (stand alone, compliant with PCG 2016/5)	880.00
Loan modification deeds (to comply with PCG 2016/5)	660.00
Mortgage over property (see page 2) ^{Note 1,3}	880.00
Package of bare trust establishment, loan agreement and mortgage ^{Note 1}	1,540.00
Transfer of title when bare trust winds up ^{Note 1,3}	660.00
Reprint of bare trust deed for subsequent property acquisitions	330.00
Lodge bare trust with State Revenue Office ^{Note 4}	220.00

Product disclosure statements	From
Short – for Castle deeds only	110.00
Long – for Castle deeds only	220.00

Pension kits	From
Account based pensions	440.00
Transition to retirement income streams	440.00

- Note 1 Disbursement payable to Land Victoria is additional
 Note 2 Bulk rates available
 Note 3 Disbursement payable to PEXA
 Note 4 Disbursement possibly payable to State Revenue Office

Payment options

- Cheque with order form: Please make cheque payable to: Castle Legal Pty Ltd
- Credit card: Please complete Credit Card Authorisation form and return with order
- Credit terms of 30 days: Approved clients only



PRICE LIST

Prices effective from 1 July 2020

Trust Services

Deeds of variation	From
Change of appointor and/or guardian	308.00
Change to beneficiaries (in discretionary trust)	330.00
Change of trust name	275.00
Change of trustee	308.00
Change of vesting date	308.00
Conferral of additional powers on trustee	308.00
Deed review with written report	550.00
Variation of deed to define income and permit income streaming	880.00
Variation of deed to define income, permit income streaming and introduce an appointor succession plan	1,100.00
Variation of deed to exclude foreign beneficiaries	from Castle deeds 330.00
	from other suppliers 550.00

Other services	From
Appointment of custodian trustee	220.00
Declaration of trust (basic)	220.00
Deed of forgiveness	330.00
Deed of gift	330.00
Deed of ratification or confirmation	330.00
Deed of rectification	330.00
Deed of relinquishment	330.00
Deed of renunciation	330.00
Distribution minutes	110.00

Winding up of trusts	From
Vesting (winding up) of a bare trust	220.00
Vesting (winding up) of a discretionary trust	for Castle deeds 165.00
	for other suppliers 253.00
Vesting (winding up) of a unit trust	275.00

Hourly rates

Name	Role	Rate
Tony Rabar	Principal	\$550.00
Jennifer Hamley	Consultant	\$330.00
David Hamley	Paralegal	\$275.00
Jayne Shaw-Smith	Paralegal	\$220.00

Payment options

- Cheque with order form: Please make cheque payable to: Castle Legal Pty Ltd
- Credit card: Please complete Credit Card Authorisation form and return with order
- Credit terms of 30 days: Approved clients only